

September 25, 2014

The Honorable Scott S. Harris
Clerk of the Court
Supreme Court of the United States
One First Street, N.E.
Washington, D.C. 20543

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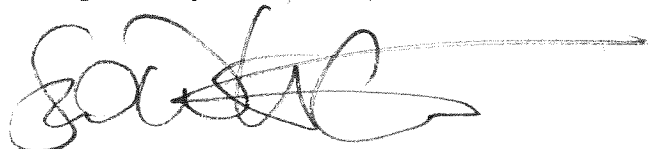
Re: *Public Employees' Retirement System of Mississippi v. IndyMac MBS, Inc.*, No. 13-640

Dear Mr. Harris:

I am writing as counsel of record for Respondent IndyMac MBS, Inc. ("IndyMac MBS") to respond to the Court's order of September 23, 2014. On September 24, 2014, Respondents Credit Suisse Securities (USA) LLC, Deutsche Bank Securities Inc., Goldman, Sachs & Co. ("Goldman Sachs"), and Morgan Stanley & Co. LLC filed a letter brief with the Court in response to the order of September 23, 2014.

IndyMac MBS considers the information in that letter to be an accurate description of the scope of the proposed settlement. IndyMac MBS further notes that it is not a party to the proposed settlement agreement and that claims against IndyMac MBS relating to certificates underwritten by Goldman Sachs are not affected by the settlement.

Respectfully submitted,



cc: Counsel of Record (by email)

IN THE
Supreme Court of the United States

PUBLIC EMPLOYEES' RETIREMENT SYSTEM OF MISSISSIPPI,

Petitioner,

v.

INDYMAC MBS, INC., ET AL.,

Respondent.

CERTIFICATE OF SERVICE

I hereby certify that I am a member in good standing of the bar of this Court and that on September 25, 2014, I caused one copy of the Letter Brief for Respondent IndyMac MBS, Inc. in response to the Court's order of September 23, 2014, to be served by first-class U.S. mail, postage prepaid, on the counsel identified below, and caused an electronic version of the same to be transmitted to the counsel identified below, pursuant to Rule 29 of the Rules of this Court. All parties required to be served have been served.

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